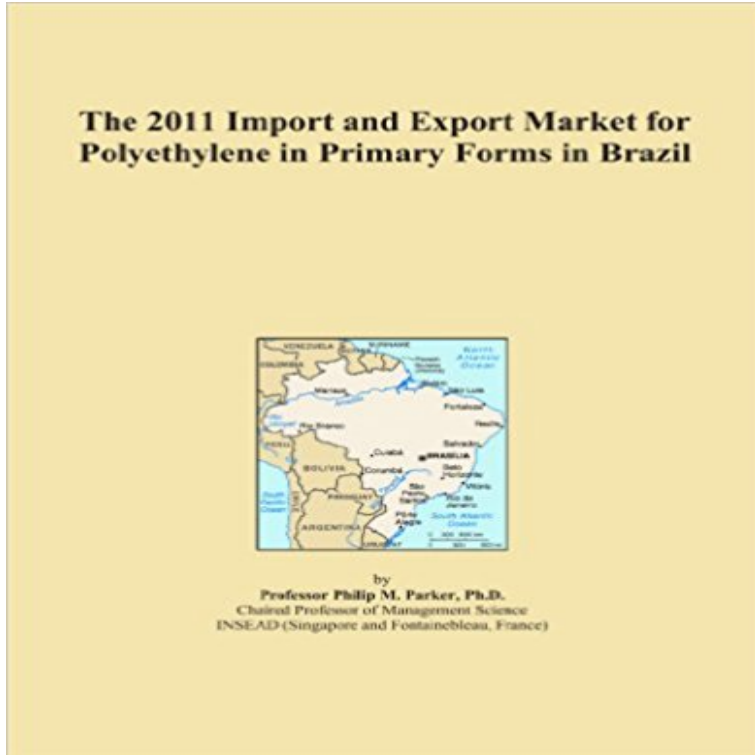


# The 2011 Import and Export Market for Polyethylene in Primary Forms in Brazil



On the demand side, exporters and strategic planners focusing on polyethylene in primary forms in Brazil face a number of questions. Which countries are supplying polyethylene in primary forms to Brazil? How important is Brazil compared to others in terms of the entire global and regional market? How much do the imports of polyethylene in primary forms vary from one country of origin to another in Brazil? On the supply side, Brazil also exports polyethylene in primary forms. Which countries receive the most exports from Brazil? How are these exports concentrated across buyers? What is the value of these exports and which countries are the largest buyers? This report was created for strategic planners, international marketing executives and import/export managers who are concerned with the market for polyethylene in primary forms in Brazil. With the globalization of this market, managers can no longer be contented with a local view. Nor can managers be contented with out-of-date statistics which appear several years after the fact. I have developed a methodology, based on macroeconomic and trade models, to estimate the market for polyethylene in primary forms for those countries serving Brazil via exports, or supplying from Brazil via imports. It does so for the current year based on a variety of key historical indicators and econometric models. In what follows, Chapter 2 begins by summarizing where Brazil fits into the world market for imported and exported polyethylene in primary forms. The total level of imports and exports on a worldwide basis, and those for Brazil in particular, is estimated using a model which aggregates across over 150 key country markets and projects these to the current year. From there, each country represents a percent of the world market. This market is served from a number of competitive countries of origin. Based on

both demand- and supply-side dynamics, market shares by country of origin are

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